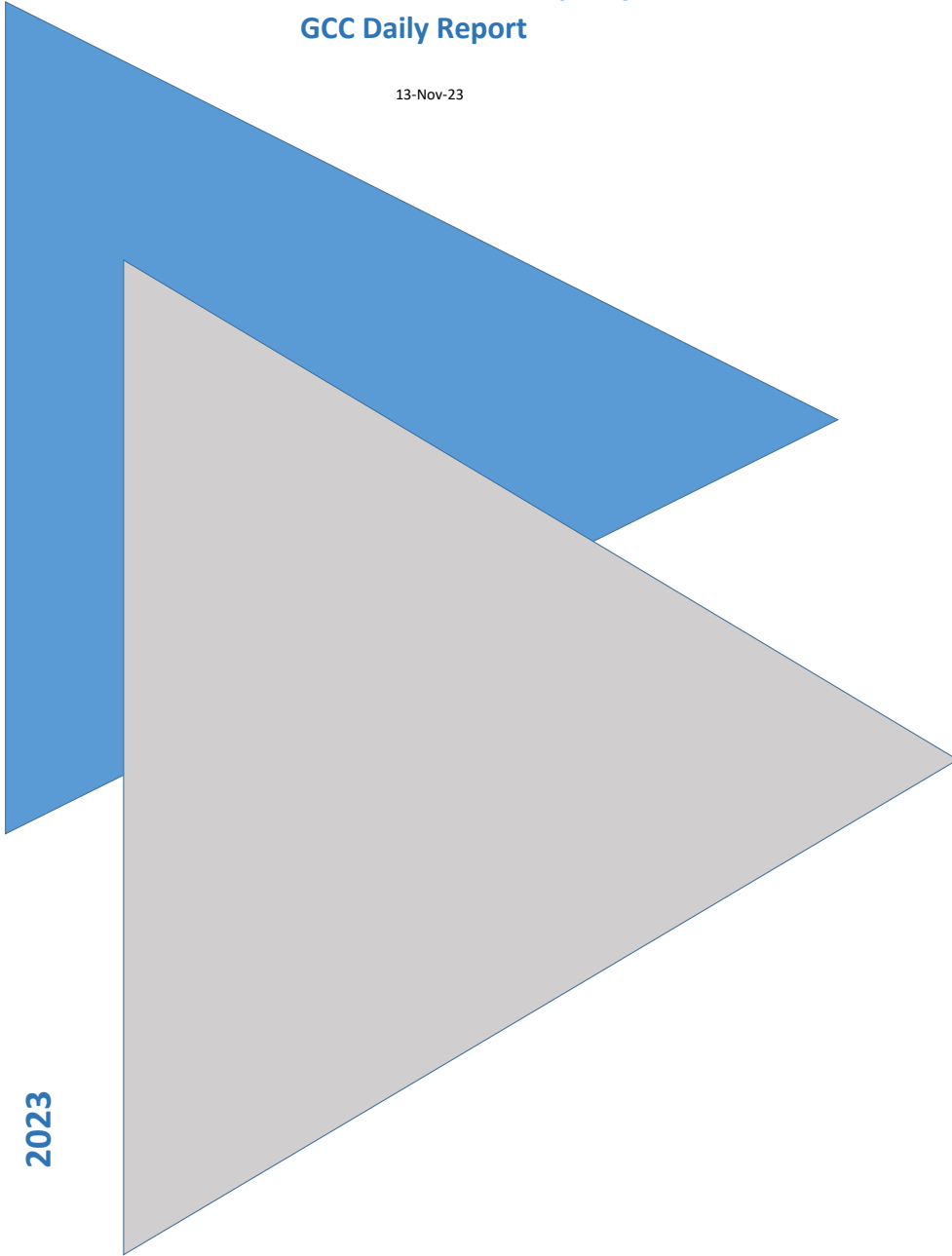


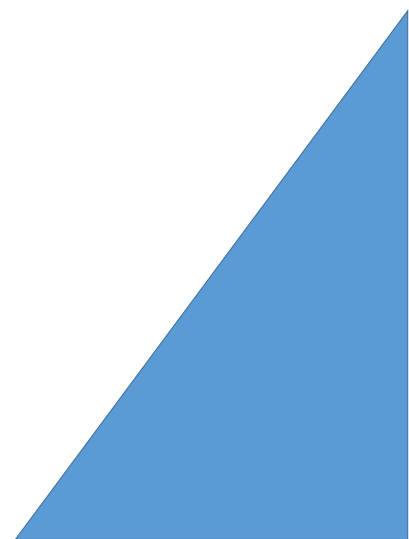
Financial Services Company GCC Daily Report

13-Nov-23



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FSC Daily Report

13/11/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,900.76	0.8	11.5	18.4	20.2	2.8	2.7	2.08%
MSCI Emerging Markets Index	948.32	(0.8)	(0.8)	13.7	14.7	1.5	1.6	2.95%
MSCI FM FRONTIER MARKETS	479.48	(0.2)	1.5	9.1	13.0	1.5	1.8	4.22%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	513.82	0.1	(8.0)	10.7	14.6	1.5	1.7	3.84%
Muscat Stock Exchange MSX 30 Index	4,564.83	0.1	(6.0)	13.8	11.5	0.9	0.8	4.87%
Tadawul All Share Index	10,769.56	(0.6)	2.8	18.2	21.9	2.2	2.2	3.41%
Dubai Financial Market General Index	3,982.93	0.3	19.4	8.5	12.3	1.3	1.0	4.49%
FTSE ADX GENERAL INDEX	9,536.80	(0.2)	(6.6)	30.9	20.0	2.9	2.0	1.64%
Qatar Exchange Index	10,035.05	0.3	(6.0)	11.9	12.8	1.3	1.5	4.85%
Bahrain Bourse All Share Index	1,934.07	0.2	2.0	7.0	11.8	0.7	1.0	8.66%
Boursa Kuwait All Share Price Return Ir	6,560.26	(0.7)	(10.0)	15.4	20.3	1.4	1.5	4.28%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	486.68	(1.1)	(3.8)	15.2	16.6	1.5	1.7	3.02%
MSCI AC Asia Ex. Japan Index	599.13	(1.0)	(3.2)	15.4	16.3	1.4	1.6	0.00%
Nikkei 225	32,585.11	0.1	24.9	26.9	24.2	1.8	1.8	1.87%
S&P/ASX 200	6,948.84	(0.4)	(1.3)	15.5	19.0	2.0	2.1	4.30%
Hang Seng Index	17,426.21	1.3	(11.9)	9.5	11.2	1.0	1.1	4.02%
NSE Nifty 50 Index	19,443.55	(0.4)	7.4	22.6	24.7	2.8	2.9	1.45%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	148.94	(1.0)	4.5	12.6	16.5	1.7	1.7	3.56%
MSCI Emerging Markets Europe Index	107.69	(1.4)	14.9	5.5	7.0	1.2	0.9	3.81%
FTSE 100 Index	7,406.69	0.6	(0.6)	10.8	14.5	1.6	1.6	4.05%
Deutsche Boerse AG German Stock Inc	15,286.61	0.3	9.8	12.8	15.8	1.3	1.6	3.82%
CAC 40 Index	7,081.48	0.5	9.4	12.2	16.9	1.7	1.6	3.30%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,369.86	1.5	14.6	21.3	22.2	4.0	3.8	1.62%
S&P 500 INDEX	4,415.24	1.6	15.0	21.2	22.0	4.1	3.9	1.57%
Dow Jones Industrial Average	34,283.10	1.2	3.4	20.1	19.4	4.4	4.4	2.11%
NASDAQ Composite Index	13,798.11	2.0	31.8	35.1	36.8	5.5	5.3	0.79%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	558.05	0.6	-8.5	-32%	144%
Gold Spot \$/Oz	1,937.28	-0.2	6.2	-6%	84%
BRENT CRUDE FUTR Jan24	81.63	0.2	0.5	-16%	87%
Generic 1st'OQA' Future	81.81	-0.6	3.7	-35%	343%
LME COPPER 3MO (\$)	8,035.50	-1.4	-4.0	-25%	86%
SILVER SPOT \$/OZ	22.07	-0.9	-7.8	-24%	84%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,564.83							
Change	4.38	0.10%						
Previous Close	4,560.45		Financial Sector	7,466.20	7,443.02	0.31%	0.74%	-5.53%
Open	4,560.37		Industry Sector	5,362.33	5,346.25	0.30%	-1.37%	-16.57%
Day's High	4,568.72		Services Sector	1,560.62	1,562.49	-0.12%	-1.90%	-3.46%
Day's Low	4,550.89		MSM Shariah Index	437.38	440.27	-65.60%	-	-
YTD Change	-6.02%							
Volume Mn	60.50							
MSX30 Value Traded Mn	7.79							
Traded / Listed Stocks	50	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
OMAN EDUCATION & TRAINING INVE	0.278	9.88%	AL BATINAH DEVELOPMENT & INVESTME	0.090	-9.09%	SOHAR INTERNATIO	0.100	41344.29
AL MADINA INVESTMENT HOLDING	0.037	8.82%	ALBATINAH POWER	0.021	-8.70%	OQ GAS NETWORKS	0.149	6225.43
OMAN CEMENT	0.319	6.33%	MUSCAT GASES	0.102	-7.27%	BANK MUSCAT	0.266	5989.18
OMAN REIT FUND	0.085	6.25%	OMAN EMIRATES HO.	0.050	-3.85%	MUSCAT FINANCE	0.050	2730.22
THE PEARL REIF	0.124	5.09%	OOREDOO	0.330	-2.94%	BANK DHOFAR	0.168	1500.00

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,769.56							
Change	-64.08	-0.59%	Tadawul Banks	10,475.25	10,587.74	-1.06%	-1.54%	2.79%
Previous Close	10,833.64		Tadawul Energy	6,277.72	6,278.29	-0.01%	0.15%	0.68%
Open	10,845.42		Tadawul Utilities	8,382.47	8,400.30	-0.21%	0.65%	-4.47%
Day's High	10,846.96		Tadawul Telecom	7,212.48	7,344.17	-1.79%	-2.39%	-1.43%
Day's Low	10,758.46		Tadawul Insurance	7,829.33	7,861.46	-0.41%	-0.66%	-1.95%
YTD Change	2.78%		Tadawul Retailing	7,449.76	7,479.12	-0.39%	-0.97%	-1.61%
Volume Mn	197,522.07		Tadawul Food & Beverages	5,252.00	5,281.18	-0.55%	0.16%	-1.71%
Value Traded Mn	4,495.21		Tadawul Media	20,178.69	20,522.63	-1.68%	-0.96%	-1.31%
Traded / Listed Stocks	228	228	Tadawul Materials	5,776.78	5,795.97	-0.33%	0.03%	0.77%
			Tadawul Capital Goods	7,615.14	7,588.09	0.36%	-0.66%	1.48%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
DEVELOPMENT WORKS FOOD CO	109.4	9.95%	FAWAZ ABDULAZIZ ALHOKAIR & C	17.42	-6.65%	SAUDI ARABIAN OIL C	33.55	10217.42
SAUDI PARTS CENTER CO	66.6	9.18%	UNITED WIRE FACTORIES COMPAN	26.55	-4.84%	FAWAZ ABDULAZIZ A	17.42	10152.07
FITAIHI HOLDING GROUP	2.93	5.40%	ALWASAIL INDUSTRIAL CO	19.20	-3.03%	TOURISM ENTERPRIS	0.59	9291.01
SAUDI ENAYA COOPERATIVE INSU	12.64	5.33%	SAUDI RESEARCH & MEDIA GROUP	145.40	-2.81%	AL-BAHA DEVELOPMI	0.13	4192.71
ASH-SHARQIYAH DEVELOPMENT CO	17.02	5.32%	SAUDI PHARMACEUTICAL INDUSTR	28.70	-2.71%	MOBILE TELECOMML	14.16	3768.52

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,982.93							
Change	13.65	0.34%						
Previous Close	3,969.28		Real Estate & Construction	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Open	3,970.19		Banking	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			Investment and Financial	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's High	3,991.30		Insurance	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's Low	3,963.65		Consumer Staples	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
YTD Change	0.19		Services	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			Industrial	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Volume Mn	98,406.70		Telecommunication	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Value Traded Mn	340.75		Transportation	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AMANAT HOLDINGS PJSC	1.17	13.59%	AL FIRDOUS HOLDINGS PJSC	0.405	-3.57%	AMANAT HOLDINGS I	1.17	186,548.90
DUBAI ISLAMIC INSURANCE CO	0.498	5.51%	ISLAMIC ARAB INSURANCE COM	0.575	-3.20%	EMAAR PROPERTIES I	7.10	16,399.93
MASHREQBANK	163	4.15%	TAKAFUL EMARAT INSURANCE	0.53	-1.85%	UNION PROPERTIES F	0.33	7,783.36
EMAAR DEVELOPMENT PJSC	6.76	1.65%	DUBAI INVESTMENTS PJSC	2.32	-1.28%	DEYAAR DEVELOPME	0.63	4,594.01
NATIONAL GENERAL INSURANCE	3.1	1.64%	DUBAI ISLAMIC BANK	5.49	-0.90%	AJMAN BANK PJSC	2.09	4,284.23

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,536.80							
Change	-15.92	-0.17%						
Previous Close	9,552.72		Financial	16,320.23	16,328.63	-0.05%	-0.05%	1.15%
Open	9,552.72		Telecommunication	4,782.60	4,868.52	-1.76%	-1.76%	4.15%
Day's High	9,579.40		Consumer Services	10,070.79	10,182.35	-1.10%	-1.10%	8.72%
Day's Low	9,536.35		Basic Material	5,353.56	5,315.62	0.71%	0.71%	4.67%
YTD Change	-6.60%		Industrials	3,230.85	3,233.47	-0.08%	-0.08%	4.88%
			Utilities	12,884.47	12,924.12	-0.31%	-0.31%	7.62%
Volume Mn	130,189.05		Energy	2,087.21	2,080.00	0.35%	0.35%	5.07%
Value Traded Mn	780.46		Health Care	3,695.28	3,724.75	-0.79%	-0.79%	1.15%
Traded / Listed Stocks	68	84	Real Estate	8,503.20	8,576.93	-0.86%	-0.86%	7.24%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
RESPONSE PLUS HOLDING PJSC	4.45	10.42%	SHARJAH CEMENT & INDUS DEVEL	0.625	-3.85%	RAK PROPERTIES	1.03	43159.75
UNION INSURANCE CO	0.68	7.09%	BANK OF SHARJAH	0.642	-2.43%	MULTIPLY GROUP	3.65	22002.71
ARAM GROUP	3.19	6.33%	GULF PHARMACEUTICAL IND PSC	0.792	-2.10%	FERTIGLOBE PLC	3.43	12461.88
RAS AL KHAIMAH WHITE CEMENT	1.19	6.25%	GHITHA HOLDING PJSC	38.16	-1.90%	Q HOLDING PJSC	3.32	10172.77
ABU DHABI PORTS CO PJSC	6.45	3.70%	ABU DHABI NATL CO FOR BUILDI	0.265	-1.85%	ESHRAQ INVESTMEN	0.46	10145.89

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,035.05							
Change	28.12	0.28%	Total Return	21,536.62	21,476.26	0.28%	0.58%	5.37%
Previous Close	10006.93		Rayan Islamic	4,419.37	4,400.45	0.43%	1.10%	5.68%
Open	10006.93		All Share	3,386.72	3,379.48	0.21%	0.49%	4.89%
			Banks & Finance	4,196.52	4,166.74	0.71%	0.85%	6.84%
Day's High	10048.41		Industrials	3,923.80	3,943.74	-0.51%	-0.22%	3.25%
Day's Low	9998.97		Transportation	4,226.02	4,236.88	-0.26%	0.18%	1.97%
YTD Change	-0.06048275		Real Estate	1,417.43	1,413.57	0.27%	0.37%	4.66%
			Insurance	2,443.06	2,470.25	-1.10%	-1.10%	-2.51%
Volume Mn	171.212		Telecommunications	1,503.87	1,504.97	-0.07%	0.83%	-0.18%
Value Traded Mn	470.3135		Consumer Goods	7,459.31	7,448.41	0.15%	1.07%	7.11%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
WIDAM FOOD CO	2.36	5.55%	AL FALEH EDUCATION HOLDING	0.82	-3.42%	MASRAF AL RAYAN	2.45	44830.68
MASRAF AL RAYAN	2.45	3.86%	QLM LIFE & MEDICAL INSURANCE	2.60	-2.07%	QATAR ALUMINUM M	1.30	12513.72
DLALA HOLDING	1.39	2.81%	MANNAI CORPORATION QSC	3.94	-1.89%	WIDAM FOOD CO	2.36	11372.59
ZAD HOLDING CO	13.85	2.59%	QATAR INSURANCE CO	2.38	-1.53%	MAZAYA REAL ESTAT	0.68	9218.14
SALAM INTERNATIONAL INVESTME	0.70	1.60%	LESHA BANK LLC	1.36	-0.73%	EZDAN HOLDING GRC	0.87	8646.86

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,934.07							
Change	3.95	0.20%						
Previous Close	1,930.12		MSCI Bahrain	140.40	140.02	0.27%	0.27%	1.14%
Open	1,930.12		MSCI Bahrain Domestic Islamic	51.84	51.61	0.45%	0.45%	2.27%
Day's High	1935.400		MSCI Bahrain Net TR USD	363.11	363.22	-0.03%	0.00%	0.84%
Day's Low	1929.640							
YTD Change	2.05%							
Volume Mn	1,943.31							
Value Traded Mn	0.719							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
SEEF PROPERTIES	0.15	2.04%	NATIONAL BANK OF BAHRAIN BSC	0.59	-0.34%	AL SALAM BANK BSC	0.20	1568.29
ARAB BANKING CORP BSC-ŞUS	0.28	1.82%	-	-	-	ARAB BANKING CORP	0.28	50.00
ZAIN BAHRAIN BSCC	0.13	1.60%	-	-	-	BBK BSC	0.50	22.30
AL SALAM BANK BSC	0.20	1.55%	-	-	-	SEEF PROPERTIES	0.15	22.00
-	-	-	-	-	-	BAHRAIN CAR PARKS	0.09	14.90

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	6,560.26							
Change	-45.26	-0.69%	Industrials	900.43	899.62	0.09%	1.48%	-16.54%
Previous Close	6,605.52		Banks	1,581.76	1,598.20	-1.03%	0.28%	-11.83%
Open	6,612.57		Consumer Service	588.75	591.83	-0.52%	0.64%	22.67%
			Technology	574.72	574.72	0.00%	-4.82%	-17.45%
Day's High	6,614.20		Real Estate	1,161.52	1,156.84	0.40%	0.80%	-3.90%
Day's Low	6,559.98		Financial Services	1,172.40	1,180.24	-0.66%	1.45%	-6.75%
YTD Change	-10.04%		Telecom	1,061.94	1,065.18	-0.30%	0.82%	-10.12%
			Health Care	460.97	467.32	-1.36%	-1.42%	-0.19%
Volume Mn	0.10		Insurance	2,226.63	2,218.53	0.37%	-0.50%	43.58%
Value Traded Mn	30.27		Basic Materials	769.36	773.15	-0.49%	1.58%	-11.07%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
IFA HOTELS & RESORTS CO. K.S	324.00	6.23%	MASHAER HOLDING CO KSC	57.30	-6.68%	KUWAIT FINANCE HO	693.00	8133.24
FIRST INVESTMENT CO KSCC	41.60	4.00%	ADVANCED TECHNOLOGY CO	399.00	-5.00%	SOKOUK HOLDING CO	44.50	7626.95
CREDIT RATING & COLLECTION	23.00	3.60%	METAL & RECYCLING CO	91.70	-4.97%	MUNSHAAT REAL EST	126.00	7494.01
AL MASAKEN INTL REAL ESTATE	28.10	3.31%	PRIVATIZATION HOLDING COMPAN	29.30	-4.87%	IFA HOTELS & RESOR	324.00	4811.21
SHUAIBA INDUSTRIAL CO	160.00	3.23%	MUNSHAAT REAL ESTATE PROJECT	126.00	-4.55%	NATIONAL BANK OF I	872.00	4528.92

Source: FSC